

FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

|                                             |                    |
|---------------------------------------------|--------------------|
| Primary Business Name: WEALTHKARE.COM, INC. | CRD Number: 115111 |
| Other-Than-Annual Amendment - All Sections  | Rev. 10 / 2021     |
| 7 / 10 / 2026 12:58:53 PM                   |                    |

**WARNING:** Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an *umbrella registration*, the information in Item 1 should be provided for the *filing adviser* only. General Instruction 5 provides information to assist you with filing an *umbrella registration*.

A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):  
**WEALTHKARE.COM, INC.**

B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A.  
**WEALTHKARE.COM, INC.**

List on *Section 1.B. of Schedule D* any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an *umbrella registration*, check this box ☐

If you check this box, complete a *Schedule R* for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of  
☐ your legal name or ☐ your primary business name:

D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: **801-131322**  
(2) If you report to the SEC as an *exempt reporting adviser*, your SEC file number:  
(3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers:  
No Information Filed

E. (1) If you have a number ("CRD Number") assigned by the *FINRA's CRD* system or by the IARD system, your *CRD* number: **115111**

If your firm does not have a *CRD* number, skip this Item 1.E. Do not provide the *CRD* number of one of your officers, employees, or affiliates.

(2) If you have additional *CRD* Numbers, your additional *CRD* numbers:  
No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box):  
Number and Street 1: Number and Street 2:  
11898 ARROWHEAD WAY  
City: State: Country: ZIP+4/Postal Code:  
MOUNT UNION Pennsylvania United States 17066

If this address is a private residence, check this box: ☐

List on *Section 1.F. of Schedule D* any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your *principal office and place of business*:  
☒ Monday - Friday ☐ Other:  
Normal business hours at this location:  
8:30 A.M. - 4:30 P.M.  
(3) Telephone number at this location:  
814-542-5433  
(4) Facsimile number at this location, if any:  
814-542-3308  
(5) What is the total number of offices, other than your *principal office and place of business*, at which you conduct investment advisory business as of the end

of your most recently completed fiscal year?

4

G.

Mailing address, if different from your *principal office and place of business* address:

Number and Street 1:

City:

State:

Number and Street 2:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box: ☐

H.

If you are a sole proprietor, state your full residence address, if different from your *principal office and place of business* address in Item 1.F.:

Number and Street 1:

City:

State:

Number and Street 2:

Country:

ZIP+4/Postal Code:

I.

Do you have one or more websites or accounts on publicly available social media platforms (including, but not limited to, Twitter, Facebook and LinkedIn)?

Yes

No

If "yes," list all firm website addresses and the address for each of the firm's accounts on publicly available social media platforms on [Section 1.I. of Schedule D](#). If a website address serves as a portal through which to access other information you have published on the web, you may list the portal without listing addresses for all of the other information. You may need to list more than one portal address. Do not provide the addresses of websites or accounts on publicly available social media platforms where you do not control the content. Do not provide the individual electronic mail (e-mail) addresses of employees or the addresses of employee accounts on publicly available social media platforms.

J.

Chief Compliance Officer

(1) Provide the name and contact information of your Chief Compliance Officer. If you are an *exempt reporting adviser*, you must provide the contact information for your Chief Compliance Officer, if you have one. If not, you must complete Item 1.K. below.

Name:

Telephone number:

Number and Street 1:

City:

Other titles, if any:

Facsimile number, if any:

Number and Street 2:

Country:

ZIP+4/Postal Code:

Electronic mail (e-mail) address, if Chief Compliance Officer has one:

(2) If your Chief Compliance Officer is compensated or employed by any *person* other than you, a *related person* or an investment company registered under the Investment Company Act of 1940 that you advise for providing chief compliance officer services to you, provide the *person's* name and IRS Employer Identification Number (if any):

Name:

IRS Employer Identification Number:

K.

Additional Regulatory Contact Person: If a person other than the Chief Compliance Officer is authorized to receive information and respond to questions about this Form ADV, you may provide that information here.

Name:

Telephone number:

Number and Street 1:

City:

Titles:

Facsimile number, if any:

Number and Street 2:

Country:

ZIP+4/Postal Code:

Electronic mail (e-mail) address, if contact person has one:

L.

Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your *principal office and place of business*?

Yes

No

If "yes," complete [Section 1.L. of Schedule D](#).

M.

Are you registered with a *foreign financial regulatory authority*?

Yes

No

Answer "no" if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If "yes," complete [Section 1.M. of Schedule D](#).

N.

Are you a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934?

Yes

No

O.

Did you have \$1 billion or more in assets on the last day of your most recent fiscal year?

If yes, what is the approximate amount of your assets:

☐

\$1 billion to less than \$10 billion

☐

\$10 billion to less than \$50 billion

☐ \$50 billion or more

For purposes of Item 1.O. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one:

A *legal entity identifier* is a unique number that companies use to identify each other in the financial marketplace. You may not have a *legal entity identifier*.

SECTION 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D Section 1.B. for each business name.

Name: THE WEALTHKARE INVESTMENT CENTER

Jurisdictions

|                             |                                        |                                        |                                 |
|-----------------------------|----------------------------------------|----------------------------------------|---------------------------------|
| <input type="checkbox"/> AL | <input type="checkbox"/> IL            | <input type="checkbox"/> NE            | <input type="checkbox"/> SC     |
| <input type="checkbox"/> AK | <input type="checkbox"/> IN            | <input type="checkbox"/> NV            | <input type="checkbox"/> SD     |
| <input type="checkbox"/> AZ | <input type="checkbox"/> IA            | <input type="checkbox"/> NH            | <input type="checkbox"/> TN     |
| <input type="checkbox"/> AR | <input type="checkbox"/> KS            | <input type="checkbox"/> NJ            | <input type="checkbox"/> TX     |
| <input type="checkbox"/> CA | <input type="checkbox"/> KY            | <input type="checkbox"/> NM            | <input type="checkbox"/> UT     |
| <input type="checkbox"/> CO | <input type="checkbox"/> LA            | <input type="checkbox"/> NY            | <input type="checkbox"/> VT     |
| <input type="checkbox"/> CT | <input type="checkbox"/> ME            | <input type="checkbox"/> NC            | <input type="checkbox"/> VI     |
| <input type="checkbox"/> DE | <input checked="" type="checkbox"/> MD | <input type="checkbox"/> ND            | <input type="checkbox"/> VA     |
| <input type="checkbox"/> DC | <input type="checkbox"/> MA            | <input type="checkbox"/> OH            | <input type="checkbox"/> WA     |
| <input type="checkbox"/> FL | <input type="checkbox"/> MI            | <input type="checkbox"/> OK            | <input type="checkbox"/> WV     |
| <input type="checkbox"/> GA | <input type="checkbox"/> MN            | <input type="checkbox"/> OR            | <input type="checkbox"/> WI     |
| <input type="checkbox"/> GU | <input type="checkbox"/> MS            | <input checked="" type="checkbox"/> PA | <input type="checkbox"/> WY     |
| <input type="checkbox"/> HI | <input type="checkbox"/> MO            | <input type="checkbox"/> PR            | <input type="checkbox"/> Other: |
| <input type="checkbox"/> ID | <input type="checkbox"/> MT            | <input type="checkbox"/> RI            |                                 |

SECTION 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

|                                                 |                        |                                   |                             |
|-------------------------------------------------|------------------------|-----------------------------------|-----------------------------|
| Number and Street 1:<br>1402 S. ATHERTON STREET |                        | Number and Street 2:<br>SUITE 104 |                             |
| City:<br>STATE COLLEGE                          | State:<br>Pennsylvania | Country:<br>United States         | ZIP+4/Postal Code:<br>16801 |

If this address is a private residence, check this box: ☐

|                                   |                           |
|-----------------------------------|---------------------------|
| Telephone Number:<br>814-542-5433 | Facsimile Number, if any: |
|-----------------------------------|---------------------------|

If this office location is also required to be registered with FINRA or a *state securities authority* as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the *CRD* Branch Number here:

How many *employees* perform investment advisory functions from this office location?  
3

Are other business activities conducted at this office location? (check all that apply)

☐ (1) Broker-dealer (registered or unregistered)

☐ (2) Bank (including a separately identifiable department or division of a bank)

☒ (3) Insurance broker or agent

☐ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

- ☐ (5) Registered municipal advisor
- ☐ (6) Accountant or accounting firm
- ☐ (7) Lawyer or law firm

Describe any other *investment-related* business activities conducted from this office location:

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1:  
150 CORPORATE CENTER DIVE

City:  
CAMP HILL

State:  
Pennsylvania

Country:  
United States

Number and Street 2:  
SUITE 102

ZIP+4/Postal Code:  
17011

If this address is a private residence, check this box: ☐

Telephone Number:  
717-312-1238

Facsimile Number, if any:  
717-312-0807

If this office location is also required to be registered with FINRA or a *state securities authority* as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the *CRD* Branch Number here:

How many *employees* perform investment advisory functions from this office location?  
1

- Are other business activities conducted at this office location? (check all that apply)
- ☐ (1) Broker-dealer (registered or unregistered)
- ☐ (2) Bank (including a separately identifiable department or division of a bank)
- ☒ (3) Insurance broker or agent
- ☐ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- ☐ (5) Registered municipal advisor
- ☐ (6) Accountant or accounting firm
- ☐ (7) Lawyer or law firm

Describe any other *investment-related* business activities conducted from this office location:

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

Number and Street 1:  
1207 ALLEGHENY STREET

City:  
HOLLIDAYSBURG

State:  
Pennsylvania

Country:  
United States

Number and Street 2:

ZIP+4/Postal Code:  
16648

If this address is a private residence, check this box: ☐

Telephone Number:  
814-542-5433

Facsimile Number, if any:

If this office location is also required to be registered with FINRA or a *state securities authority* as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the *CRD* Branch Number here:

How many *employees* perform investment advisory functions from this office location?  
4

- Are other business activities conducted at this office location? (check all that apply)
- ☐ (1) Broker-dealer (registered or unregistered)
- ☐ (2) Bank (including a separately identifiable department or division of a bank)

- ☒ (3) Insurance broker or agent
- ☐ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- ☐ (5) Registered municipal advisor
- ☐ (6) Accountant or accounting firm
- ☐ (7) Lawyer or law firm

Describe any other *investment-related* business activities conducted from this office location:

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Section 1.F. for each location. If you are applying for SEC registration, if you are registered only with the SEC, or if you are an *exempt reporting adviser*, list only the largest twenty-five offices (in terms of numbers of *employees*).

|                      |         |                      |                    |
|----------------------|---------|----------------------|--------------------|
| Number and Street 1: |         | Number and Street 2: |                    |
| 10935 SE 177TH PL    |         | SUITE 204            |                    |
| City:                | State:  | Country:             | ZIP+4/Postal Code: |
| SUMMERFIELD          | Florida | United States        | 34491              |

If this address is a private residence, check this box: ☐

|                   |                           |
|-------------------|---------------------------|
| Telephone Number: | Facsimile Number, if any: |
| 814-542-5433      |                           |

If this office location is also required to be registered with FINRA or a *state securities authority* as a branch office location for a broker-dealer or investment adviser on the Uniform Branch Office Registration Form (Form BR), please provide the *CRD* Branch Number here:

How many *employees* perform investment advisory functions from this office location?  
3

- Are other business activities conducted at this office location? (check all that apply)
- ☐ (1) Broker-dealer (registered or unregistered)
- ☐ (2) Bank (including a separately identifiable department or division of a bank)
- ☒ (3) Insurance broker or agent
- ☐ (4) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- ☐ (5) Registered municipal advisor
- ☐ (6) Accountant or accounting firm
- ☐ (7) Lawyer or law firm

Describe any other *investment-related* business activities conducted from this office location:

SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform:   <https://unlockretirement.seminarsoncall.com/seminar/employee-benefits>

Address of Website/Account on Publicly Available Social Media Platform:   <https://unlockretirement.seminarsoncall.com/seminar/federal-employees>

Address of Website/Account on Publicly Available Social Media Platform:   <https://unlockretirement.seminarsoncall.com/seminar/guaranteed-income-for-life>

Address of Website/Account on Publicly Available Social Media Platform:   <https://unlockretirement.seminarsoncall.com/seminar/tax-reduction>

Address of Website/Account on Publicly Available Social Media Platform:   <https://unlockretirement.seminarsoncall.com/seminar/life-insurance>

|                                                                         |                                                                                                                                                                                             |
|-------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://wealthkare.wufoo.com/forms/z1gpbpwx1adw5jd/">https://wealthkare.wufoo.com/forms/z1gpbpwx1adw5jd/</a>                                                                       |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/estate-planning">https://unlockretirement.seminarsoncall.com/seminar/estate-planning</a>                                       |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockyourretirement.seminarsoncall.com/">https://unlockyourretirement.seminarsoncall.com/</a>                                                                             |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://mastersclassguide.azurewebsites.net/unlockyourretirement/our-gift-to-you">https://mastersclassguide.azurewebsites.net/unlockyourretirement/our-gift-to-you</a>             |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://ourgifttoretirees.com/6250">https://ourgifttoretirees.com/6250</a>                                                                                                         |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/managed-money">https://unlockretirement.seminarsoncall.com/seminar/managed-money</a>                                           |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/long-term-care-insurance">https://unlockretirement.seminarsoncall.com/seminar/long-term-care-insurance</a>                     |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/charitable-giving">https://unlockretirement.seminarsoncall.com/seminar/charitable-giving</a>                                   |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/college-planning">https://unlockretirement.seminarsoncall.com/seminar/college-planning</a>                                     |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://myvaluableresources.com/all/unlockyourretirement">https://myvaluableresources.com/all/unlockyourretirement</a>                                                             |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockyourretirement.reinventingretirementebook.com/">https://unlockyourretirement.reinventingretirementebook.com/</a>                                                     |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://myfiveminute.azurewebsites.net/quiz/SelectQuiz/brucesmith">https://myfiveminute.azurewebsites.net/quiz/SelectQuiz/brucesmith</a>                                           |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/">https://unlockretirement.seminarsoncall.com/</a>                                                                                     |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/how-to-maximize-social-security-v2">https://unlockretirement.seminarsoncall.com/seminar/how-to-maximize-social-security-v2</a> |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/life-after-divorce">https://unlockretirement.seminarsoncall.com/seminar/life-after-divorce</a>                                 |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/millennials-and-money">https://unlockretirement.seminarsoncall.com/seminar/millennials-and-money</a>                           |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/women-and-wealth">https://unlockretirement.seminarsoncall.com/seminar/women-and-wealth</a>                                     |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/tax-free-retirement">https://unlockretirement.seminarsoncall.com/seminar/tax-free-retirement</a>                               |
| Address of Website/Account on Publicly Available Social Media Platform: | <a href="https://unlockretirement.seminarsoncall.com/seminar/retirement-planning">https://unlockretirement.seminarsoncall.com/seminar/retirement-planning</a>                               |
|                                                                         |                                                                                                                                                                                             |

|                                                                         |                                                                       |
|-------------------------------------------------------------------------|-----------------------------------------------------------------------|
| Address of Website/Account on Publicly Available Social Media Platform: | https://unlockretirement.seminarsoncall.com/seminar/widows-and-wealth |
| Address of Website/Account on Publicly Available Social Media Platform: | https://s.unlockyourretirement.com/s/unlock1                          |
| Address of Website/Account on Publicly Available Social Media Platform: | https://unlock.timetap.com/#/                                         |
| Address of Website/Account on Publicly Available Social Media Platform: | https://unlockretirement.seminarsoncall.com/seminar/medicare-and-you  |
| Address of Website/Account on Publicly Available Social Media Platform: | https://unlockretirement.seminarsoncall.com/seminar/second-opinion    |
| Address of Website/Account on Publicly Available Social Media Platform: | HTTP://WWW.WEALTHKARE.COM                                             |
| Address of Website/Account on Publicly Available Social Media Platform: | https://whyclientschoouseus.com/wealthkare                            |
| Address of Website/Account on Publicly Available Social Media Platform: | https://howwehelpclients.com/wealthkare                               |

SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept:  
WEALTHKARE

Number and Street 1:  
4000 VINE STREET

City:  
MIDDLETOWN

State:  
Pennsylvania

If this address is a private residence, check this box: ☐

Number and Street 2:  
SUITE 103

Country:  
United States

ZIP+4/Postal Code:  
17057

Telephone Number:  
717-312-1238

Facsimile number, if any:  
717-312-0807

This is (check one):  
☒ one of your branch offices or affiliates.  
☐ a third-party unaffiliated recordkeeper.  
☐ other.

Briefly describe the books and records kept at this location.  
COPIES OF CLIENT FILES

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

No Information Filed

Item 2 SEC Registration / Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umbrella registration*, the information in Item 2 should be provided for the *filing adviser* only.

A.

To register (or remain registered) with the SEC, you must check **at least one** of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). **Part 1A Instruction 2** provides information to help you determine whether you may affirmatively respond to each of these items.

You (the adviser):

☒

(1)

are a **large advisory firm** that either:

(a)

has regulatory assets under management of \$100 million (in U.S. dollars) or more; or

(b)

has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating amendment* and is registered with the SEC;

☐

(2)

are a **mid-sized advisory firm** that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:

(a)

not required to be registered as an adviser with the *state securities authority* of the state where you maintain your *principal office and place of business*; or

(b)

not subject to examination by the *state securities authority* of the state where you maintain your *principal office and place of business*;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

(3)

Reserved

☐

(4)

have your *principal office and place of business* **outside the United States**;

☐

(5)

are **an investment adviser (or subadviser) to an investment company** registered under the Investment Company Act of 1940;

☐

(6)

are **an investment adviser to a company which has elected to be a business development company** pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;

☐

(7)

are a **pension consultant** with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);

☐

(8)

are a **related adviser** under rule 203A-2(b) that *controls*, is *controlled* by, or is under common *control* with, an investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;

If you check this box, complete **Section 2.A.(8) of Schedule D**.

☐

(9)

are an **adviser** relying on rule 203A-2(c) because you **expect to be eligible for SEC registration within 120 days**;

If you check this box, complete **Section 2.A.(9) of Schedule D**.

☐

(10)

are a **multi-state adviser** that is required to register in 15 or more states and is relying on rule 203A-2(d);

If you check this box, complete **Section 2.A.(10) of Schedule D**.

☐

(11)

are an **Internet adviser** relying on rule 203A-2(e);

If you check this box, complete **Section 2.A.(11) of Schedule D**.

☐

(12)

have **received an SEC order** exempting you from the prohibition against registration with the SEC;

If you check this box, complete **Section 2.A.(12) of Schedule D**.

☐

(13)

are **no longer eligible** to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C.

Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. In addition, *exempt reporting advisers* may be required to provide *state securities authorities* with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your *notice filings* or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your *notice filings* or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <div><div><input type="checkbox"/> AL</div><div><input type="checkbox"/> AK</div><div><input type="checkbox"/> AZ</div><div><input type="checkbox"/> AR</div><div><input type="checkbox"/> CA</div><div><input type="checkbox"/> CO</div><div><input type="checkbox"/> CT</div><div><input type="checkbox"/> DE</div><div><input type="checkbox"/> DC</div><div><input checked="" type="checkbox"/> FL</div><div><input type="checkbox"/> GA</div><div><input type="checkbox"/> GU</div><div><input type="checkbox"/> HI</div></div> | <div><div><input type="checkbox"/> IL</div><div><input type="checkbox"/> IN</div><div><input type="checkbox"/> IA</div><div><input type="checkbox"/> KS</div><div><input type="checkbox"/> KY</div><div><input type="checkbox"/> LA</div><div><input type="checkbox"/> ME</div><div><input checked="" type="checkbox"/> MD</div><div><input type="checkbox"/> MA</div><div><input type="checkbox"/> MI</div><div><input type="checkbox"/> MN</div><div><input type="checkbox"/> MS</div><div><input type="checkbox"/> MO</div></div> | <div><div><input type="checkbox"/> NE</div><div><input type="checkbox"/> NV</div><div><input type="checkbox"/> NH</div><div><input type="checkbox"/> NJ</div><div><input type="checkbox"/> NM</div><div><input type="checkbox"/> NY</div><div><input type="checkbox"/> NC</div><div><input type="checkbox"/> ND</div><div><input type="checkbox"/> OH</div><div><input type="checkbox"/> OK</div><div><input type="checkbox"/> OR</div><div><input checked="" type="checkbox"/> PA</div><div><input type="checkbox"/> PR</div></div> | <div><div><input type="checkbox"/> SC</div><div><input type="checkbox"/> SD</div><div><input type="checkbox"/> TN</div><div><input type="checkbox"/> TX</div><div><input type="checkbox"/> UT</div><div><input type="checkbox"/> VT</div><div><input type="checkbox"/> VI</div><div><input type="checkbox"/> VA</div><div><input checked="" type="checkbox"/> WA</div><div><input type="checkbox"/> WV</div><div><input type="checkbox"/> WI</div><div><input type="checkbox"/> WY</div></div> |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|                             |                             |                             |  |
|-----------------------------|-----------------------------|-----------------------------|--|
| <input type="checkbox"/> ID | <input type="checkbox"/> MT | <input type="checkbox"/> RI |  |
|-----------------------------|-----------------------------|-----------------------------|--|

*If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).*

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you *control*, are *controlled* by, or are under common *control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser  
-

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- ☐ I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- ☐ I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A.(10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- ☐ I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the *state securities authorities* in those states.
- ☐ I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the *state securities authorities* of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- ☐ Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

SECTION 2.A.(11) Internet Adviser

If you are relying on rule 203A-2(e), the Internet adviser exemption from the prohibition on registration, you are required to make a representation about your eligibility for SEC registration. By checking the appropriate box, you will be deemed to have made the required representation.

If you are applying for registration as an investment adviser with the SEC or changing your existing Item 2 response regarding your eligibility for SEC registration, you must make this representation:

- ☐ I will provide investment advice on an ongoing basis to more than one client exclusively through an *operational interactive website*.

If you are filing an annual updating amendment to your existing registration and are continuing to rely on the Internet adviser exemption for SEC registration, you must make this representation:

- ☐ I have provided and will continue to provide investment advice on an ongoing basis to more than one client exclusively through an *operational interactive website*.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC *order* exempting you from the prohibition on registration, provide the following information:

Application Number:  
803-

Date of *order*:

Item 3 Form of Organization

If you are filing an *umbrella registration*, the information in Item 3 should be provided for the *filing adviser* only.

A.

How are you organized?

☒Corporation

☐Sole Proprietorship

☐Limited Liability Partnership (LLP)

☐Partnership

☐Limited Liability Company (LLC)

☐Limited Partnership (LP)

☐Other (specify):

If you are changing your response to this Item, see [Part 1A Instruction 4](#).

B.

In what month does your fiscal year end each year?

SEPTEMBER

C.

Under the laws of what state or country are you organized?

StateCountry

PennsylvaniaUnited States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see [Part 1A Instruction 4](#).

Item 4 Successions

YesNo

A.

Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?

☒

If "yes", complete Item 4.B. and [Section 4 of Schedule D](#).

B.

Date of Succession: (MM/DD/YYYY)

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See [Part 1A Instruction 4](#).

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. [Part 1A Instruction 5.a.](#) provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

A.

Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.

7

B.

(1)

Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

7

(2)

Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?

0

(3)

Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives*?

7

- (4)

Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?

0
- (5)

Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

7
- (6)

Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

0

*In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on your behalf.*

Clients

*In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.*

- C.

(1)

To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

10

(2)

Approximately what percentage of your *clients* are non-*United States persons*?

0%

- D.

*For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.*

*The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.*

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

| Type of <i>Client</i>                                                                               | (1) Number of <i>Client(s)</i> | (2) Fewer than 5 <i>Clients</i> | (3) Amount of Regulatory Assets under Management |
|-----------------------------------------------------------------------------------------------------|--------------------------------|---------------------------------|--------------------------------------------------|
| (a) Individuals (other than <i>high net worth individuals</i> )                                     | 282                            | <input type="checkbox"/>        | \$ 50,673,845                                    |
| (b) <i>High net worth individuals</i>                                                               | 88                             | <input type="checkbox"/>        | \$ 85,895,701                                    |
| (c) Banking or thrift institutions                                                                  | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (d) Investment companies                                                                            | 0                              |                                 | \$ 0                                             |
| (e) Business development companies                                                                  | 0                              |                                 | \$ 0                                             |
| (f) Pooled investment vehicles (other than investment companies and business development companies) | 0                              |                                 | \$ 0                                             |
| (g) Pension and profit sharing plans (but not the plan participants or government pension plans)    | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (h) Charitable organizations                                                                        | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (i) State or municipal <i>government entities</i> (including government pension plans)              | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (j) Other investment advisers                                                                       | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (k) Insurance companies                                                                             | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (l) Sovereign wealth funds and foreign official institutions                                        | 0                              | <input type="checkbox"/>        | \$ 0                                             |
| (m) Corporations or other businesses not listed above                                               | 5                              | <input type="checkbox"/>        | \$ 84,162                                        |
| (n) Other:                                                                                          | 0                              | <input type="checkbox"/>        | \$ 0                                             |

Compensation Arrangements

- E.

You are compensated for your investment advisory services by (check all that apply):

- ☒

(1)

A percentage of assets under your management
- ☒

(2)

Hourly charges
- ☒

(3)

Subscription fees (for a newsletter or periodical)



|                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                         |                                  |                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|----------------------------------|
|                                                                                                                                                                                                                                                             | (b) portfolio manager for a <i>wrap fee program</i> ?<br>\$                                                                                                                                                                                             |                                  |                                  |
|                                                                                                                                                                                                                                                             | (c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ?<br>\$                                                                                                                                                                |                                  |                                  |
| If you report an amount in Item 5.I.(2)(c), do not report that amount in Item 5.I.(2)(a) or Item 5.I.(2)(b).                                                                                                                                                |                                                                                                                                                                                                                                                         |                                  |                                  |
| If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in <a href="#">Section 5.I.(2) of Schedule D</a> .                                                                            |                                                                                                                                                                                                                                                         |                                  |                                  |
| If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2). |                                                                                                                                                                                                                                                         |                                  |                                  |
|                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                         | Yes                              | No                               |
| J.                                                                                                                                                                                                                                                          | (1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?                                                                                              | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?                                                                      | <input type="radio"/>            | <input checked="" type="radio"/> |
| K.                                                                                                                                                                                                                                                          | Separately Managed Account <i>Clients</i>                                                                                                                                                                                                               |                                  |                                  |
|                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                         | Yes                              | No                               |
|                                                                                                                                                                                                                                                             | (1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i> )?                                                                          | <input checked="" type="radio"/> | <input type="radio"/>            |
|                                                                                                                                                                                                                                                             | If yes, complete <a href="#">Section 5.K.(1) of Schedule D</a> .                                                                                                                                                                                        |                                  |                                  |
|                                                                                                                                                                                                                                                             | (2) Do you engage in borrowing transactions on behalf of any of the separately managed account <i>clients</i> that you advise?                                                                                                                          | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | If yes, complete <a href="#">Section 5.K.(2) of Schedule D</a> .                                                                                                                                                                                        |                                  |                                  |
|                                                                                                                                                                                                                                                             | (3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise?                                                                                                                         | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | If yes, complete <a href="#">Section 5.K.(2) of Schedule D</a> .                                                                                                                                                                                        |                                  |                                  |
|                                                                                                                                                                                                                                                             | (4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?                          | <input checked="" type="radio"/> | <input type="radio"/>            |
|                                                                                                                                                                                                                                                             | If yes, complete <a href="#">Section 5.K.(3) of Schedule D</a> for each custodian.                                                                                                                                                                      |                                  |                                  |
| L.                                                                                                                                                                                                                                                          | Marketing Activities                                                                                                                                                                                                                                    |                                  |                                  |
|                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                         | Yes                              | No                               |
|                                                                                                                                                                                                                                                             | (1) Do any of your <i>advertisements</i> include:                                                                                                                                                                                                       |                                  |                                  |
|                                                                                                                                                                                                                                                             | (a) Performance results?                                                                                                                                                                                                                                | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?                                                                                                                                          | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (c) <i>Testimonials</i> (other than those that satisfy rule 206(4)-1(b)(4)(ii))?                                                                                                                                                                        | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (d) <i>Endorsements</i> (other than those that satisfy rule 206(4)-1(b)(4)(ii))?                                                                                                                                                                        | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (e) <i>Third-party ratings</i> ?                                                                                                                                                                                                                        | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ? | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (3) Do any of your <i>advertisements</i> include <i>hypothetical performance</i> ?                                                                                                                                                                      | <input type="radio"/>            | <input checked="" type="radio"/> |
|                                                                                                                                                                                                                                                             | (4) Do any of your <i>advertisements</i> include <i>predecessor performance</i> ?                                                                                                                                                                       | <input type="radio"/>            | <input checked="" type="radio"/> |

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.I.(2) Wrap Fee Programs

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment* . Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a)

| Asset Type                                                                                                                         | Mid-year | End of year |
|------------------------------------------------------------------------------------------------------------------------------------|----------|-------------|
| (i) Exchange-Traded Equity Securities                                                                                              | %        | %           |
| (ii) Non Exchange-Traded Equity Securities                                                                                         | %        | %           |
| (iii) U.S. Government/Agency Bonds                                                                                                 | %        | %           |
| (iv) U.S. State and Local Bonds                                                                                                    | %        | %           |
| (v) Sovereign Bonds                                                                                                                | %        | %           |
| (vi) Investment Grade Corporate Bonds                                                                                              | %        | %           |
| (vii) Non-Investment Grade Corporate Bonds                                                                                         | %        | %           |
| (viii) Derivatives                                                                                                                 | %        | %           |
| (ix) Securities Issued by Registered Investment Companies or Business Development Companies                                        | %        | %           |
| (x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies) | %        | %           |
| (xi) Cash and Cash Equivalents                                                                                                     | %        | %           |
| (xii) Other                                                                                                                        | %        | %           |

Generally describe any assets included in "Other"

(b)

| Asset Type                                                                                                                         | End of year |
|------------------------------------------------------------------------------------------------------------------------------------|-------------|
| (i) Exchange-Traded Equity Securities                                                                                              | 11 %        |
| (ii) Non Exchange-Traded Equity Securities                                                                                         | 0 %         |
| (iii) U.S. Government/Agency Bonds                                                                                                 | 0 %         |
| (iv) U.S. State and Local Bonds                                                                                                    | 0 %         |
| (v) Sovereign Bonds                                                                                                                | 0 %         |
| (vi) Investment Grade Corporate Bonds                                                                                              | 21 %        |
| (vii) Non-Investment Grade Corporate Bonds                                                                                         | 0 %         |
| (viii) Derivatives                                                                                                                 | 0 %         |
| (ix) Securities Issued by Registered Investment Companies or Business Development Companies                                        | 61 %        |
| (x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies) | 0 %         |
| (xi) Cash and Cash Equivalents                                                                                                     | 7 %         |
| (xii) Other                                                                                                                        | 0 %         |

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

☐ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

| Gross Notional Exposure | (1) Regulatory Assets Under Management | (2) Borrowings | (3) Derivative Exposures     |                                 |                       |                       |                          |                      |
|-------------------------|----------------------------------------|----------------|------------------------------|---------------------------------|-----------------------|-----------------------|--------------------------|----------------------|
|                         |                                        |                | (a) Interest Rate Derivative | (b) Foreign Exchange Derivative | (c) Credit Derivative | (d) Equity Derivative | (e) Commodity Derivative | (f) Other Derivative |
| Less than 10 %          | \$                                     | \$             | %                            | %                               | %                     | %                     | %                        | %                    |
| 10-149 %                | \$                                     | \$             | %                            | %                               | %                     | %                     | %                        | %                    |
| 150 % or more           | \$                                     | \$             | %                            | %                               | %                     | %                     | %                        | %                    |

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

| Gross Notional Exposure | (1) Regulatory Assets Under Management | (2) Borrowings | (3) Derivative Exposures     |                                 |                       |                       |                          |                      |
|-------------------------|----------------------------------------|----------------|------------------------------|---------------------------------|-----------------------|-----------------------|--------------------------|----------------------|
|                         |                                        |                | (a) Interest Rate Derivative | (b) Foreign Exchange Derivative | (c) Credit Derivative | (d) Equity Derivative | (e) Commodity Derivative | (f) Other Derivative |
| Less than 10 %          | \$                                     | \$             | %                            | %                               | %                     | %                     | %                        | %                    |
| 10-149 %                | \$                                     | \$             | %                            | %                               | %                     | %                     | %                        | %                    |
| 150 % or more           | \$                                     | \$             | %                            | %                               | %                     | %                     | %                        | %                    |

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

| Gross Notional Exposure | (1) Regulatory Assets Under Management | (2) Borrowings |
|-------------------------|----------------------------------------|----------------|
| Less than 10 %          | \$                                     | \$             |

|               |    |    |
|---------------|----|----|
| 10-149 %      | \$ | \$ |
| 150 % or more | \$ | \$ |

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

Complete a separate Schedule D Section 5.K.(3) for each custodian that holds ten percent or more of your aggregate separately managed account regulatory assets under management.

(a)

Legal name of custodian:  
CHARLES SCHWAB & CO., INC.

(b)

Primary business name of custodian:  
CHARLES SCHWAB & CO., INC.

(c)

The location(s) of the custodian's office(s) responsible for *custody* of the assets :

City:SAN FRANCISCO

State:California

Country:United States

(d)

Is the custodian a *related person* of your firm?

Yes

No

(e)

If the custodian is a broker-dealer, provide its SEC registration number (if any)  
8 - 16514

(f)

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

(g)

What amount of your regulatory assets under management attributable to separately managed accounts is held at the custodian?  
\$ 128,183,367

(a)

Legal name of custodian:  
FIDELITY INVESTMENTS

(b)

Primary business name of custodian:  
FIDELITY INVESTMENTS

(c)

The location(s) of the custodian's office(s) responsible for *custody* of the assets :

City:COVINGTON

State:Kentucky

Country:United States

(d)

Is the custodian a *related person* of your firm?

Yes

No

(e)

If the custodian is a broker-dealer, provide its SEC registration number (if any)  
-

(f)

If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)

(g)

What amount of your regulatory assets under management attributable to separately managed accounts is held at the custodian?  
\$ 8,470,341

Item 6 Other Business Activities

In this Item, we request information about your firm's other business activities.

A.

You are actively engaged in business as a (check all that apply):

☐

(1)

broker-dealer (registered or unregistered)

☐

(2)

registered representative of a broker-dealer

☐

(3)

commodity pool operator or commodity trading advisor (whether registered or exempt from registration)

☐

(4)

futures commission merchant

☐

(5)

real estate broker, dealer, or agent

☐

(6)

insurance broker or agent

☐

(7)

bank (including a separately identifiable department or division of a bank)

☐

(8)

trust company

☐

(9)

registered municipal advisor

☐

(10)

registered security-based swap dealer

☐

(11)

major security-based swap participant

☐

(12)

accountant or accounting firm

☐

(13)

lawyer or law firm



and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

*You must complete [Section 7.A. of Schedule D](#) for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.*

## SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each *related person* listed in Item 7.A.

- |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                      |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.  | Legal Name of <i>Related Person</i> :<br>AMERICAN ASSETS FINANCIAL CORPORATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                      |
| 2.  | Primary Business Name of <i>Related Person</i> :<br>AMERICAN ASSETS FINANCIAL CORPORATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                      |
| 3.  | <i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)<br>-<br>or<br>Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                      |
| 4.  | <i>Related Person's</i><br>(a) CRD Number (if any):<br><br>(b) CIK Number(s) (if any):<br><br>No Information Filed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                      |
| 5.  | <i>Related Person is:</i> (check all that apply)<br>(a) <input type="checkbox"/> broker-dealer, municipal securities dealer, or government securities broker or dealer<br>(b) <input type="checkbox"/> other investment adviser (including financial planners)<br>(c) <input type="checkbox"/> registered municipal advisor<br>(d) <input type="checkbox"/> registered security-based swap dealer<br>(e) <input type="checkbox"/> major security-based swap participant<br>(f) <input type="checkbox"/> commodity pool operator or commodity trading advisor (whether registered or exempt from registration)<br>(g) <input type="checkbox"/> futures commission merchant<br>(h) <input type="checkbox"/> banking or thrift institution<br>(i) <input type="checkbox"/> trust company<br>(j) <input type="checkbox"/> accountant or accounting firm<br>(k) <input type="checkbox"/> lawyer or law firm<br>(l) <input checked="" type="checkbox"/> insurance company or agency<br>(m) <input type="checkbox"/> pension consultant<br>(n) <input type="checkbox"/> real estate broker or dealer<br>(o) <input type="checkbox"/> sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles<br>(p) <input type="checkbox"/> sponsor, general partner, managing member (or equivalent) of pooled investment vehicles |                                                                                                                                                      |
| 6.  | Do you <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Yes No<br><input type="radio"/> <input checked="" type="radio"/>                                                                                     |
| 7.  | Are you and the <i>related person</i> under common <i>control</i> ?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <input checked="" type="radio"/> <input type="radio"/>                                                                                               |
| 8.  | (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?<br>(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?<br>(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> assets:<br>Number and Street 1: Number and Street 2:<br>City: State: Country: ZIP+4/Postal Code:<br>If this address is a private residence, check this box: <input type="checkbox"/>                                                                                                                                                                                                                                                                                                                                                                                                    | <input type="radio"/> <input checked="" type="radio"/><br><input type="radio"/> <input type="radio"/><br><input type="radio"/> <input type="radio"/> |
| 9.  | (a) If the <i>related person</i> is an investment adviser, is it exempt from registration?<br>(b) If the answer is yes, under what exemption?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Yes No<br><input type="radio"/> <input type="radio"/>                                                                                                |
| 10. | (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?<br>(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.<br>No Information Filed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <input type="radio"/> <input checked="" type="radio"/>                                                                                               |
| 11. | Do you and the <i>related person</i> share any <i>supervised persons</i> ?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <input checked="" type="radio"/> <input type="radio"/>                                                                                               |

Yes NoYes No

B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a [Section 7.B.\(1\) of Schedule D](#), except in certain circumstances described in the next sentence and in [Instruction 6 of the Instructions to Part 1A](#). If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in [Section 7.B.\(1\) of Schedule D](#) of its Form ADV (e.g., if you are a subadviser), do not complete [Section 7.B.\(1\) of Schedule D](#) with respect to that private fund. You must, instead, complete [Section 7.B.\(2\) of Schedule D](#).

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in [Section 7.B.\(1\)](#) or [7.B.\(2\)](#) of [Schedule D](#) using the same code or designation in place of the fund's name.

SECTION 7.B.(1) Private Fund Reporting

No Information Filed

SECTION 7.B.(2) Private Fund Reporting

No Information Filed

Item 8 Participation or Interest in Client Transactions

In this Item, we request information about your participation and interest in your *clients'* transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*, including foreign affiliates.

Proprietary Interest in Client Transactions

A. Do you or any related person:

(1) buy securities for yourself from advisory *clients*, or sell securities you own to advisory *clients* (principal transactions)?

(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory *clients*?

(3) recommend securities (or other investment products) to advisory *clients* in which you or any *related person* has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?

Sales Interest in Client Transactions

B. Do you or any related person:

(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory *client* securities are sold to or bought from the brokerage customer (agency cross transactions)?

(2) recommend to advisory *clients*, or act as a purchaser representative for advisory *clients* with respect to, the purchase of securities for which you or any *related person* serves as underwriter or general or managing partner?

(3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?

Investment or Brokerage Discretion

C. Do you or any related person have discretionary authority to determine the:

(1) securities to be bought or sold for a *client's* account?

(2) amount of securities to be bought or sold for a *client's* account?

(3) broker or dealer to be used for a purchase or sale of securities for a *client's* account?

(4) commission rates to be paid to a broker or dealer for a *client's* securities transactions?

D. If you answer "yes" to C.(3) above, are any of the brokers or dealers *related persons*?

E. Do you or any related person recommend brokers or dealers to *clients*?

F. If you answer "yes" to E. above, are any of the brokers or dealers *related persons*?

G. (1) Do you or any related person receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with *client* securities transactions?

(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any *related persons* receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?

H. (1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for *client* referrals?



*In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.*

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

**Yes No**

• •



(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which you have *custody*:

Total Number of *Clients*

(b)

*If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to Item 9.B.(2).*

Yes No

① ②



*You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).*

Total Number of *Clients*

(b)

☐☐☐☐

*If you checked Item 9.C.(2), C.(3) or C.(4), list in [Section 9.C. of Schedule D](#) the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in [Section 9.C. of Schedule D](#) if you already provided this information with respect to the private funds you advise in [Section 7.B.\(1\) of Schedule D](#)).*

Yes No



*If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in [Section 7.A. of Schedule D](#), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of*

- E. If you are filing your *annual updating amendment* and you were subject to a surprise examination by an *independent public accountant* during your last fiscal year, provide the date (MM/YYYY) the examination commenced:
- F. If you or your *related persons* have *custody of client* funds or securities, how many *persons*, including, but not limited to, you and your *related persons*, act as qualified custodians for your *clients* in connection with advisory services you provide to *clients*?

SECTION 9.C. Independent Public Accountant

No Information Filed

Item 10 Control Persons

In this Item, we ask you to identify every *person* that, directly or indirectly, *controls* you. If you are filing an *umbrella registration*, the information in Item 10 should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

- A. Does any *person* not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, *control* your management or policies?

YesNo

If yes, complete [Section 10.A. of Schedule D](#).
- B. If any *person* named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete [Section 10.B. of Schedule D](#).

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

No Information Filed

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an *umbrella registration*.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

- Do any of the events below involve you or any of your *supervised persons*?

YesNo
- For "yes" answers to the following questions, complete a Criminal Action DRP:

A. In the past ten years, have you or any *advisory affiliate*:

YesNo

(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any *felony*?

(2) been *charged* with any *felony*?

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) to charges that are currently pending.

|                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|
| B.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| In the past ten years, have you or any <i>advisory affiliate</i> :                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| (1)                                                                                                                                                                                            | been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? | <input type="radio"/> <input checked="" type="radio"/> |
| (2)                                                                                                                                                                                            | been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?                                                                                                                                                                                                                                                                                                                  | <input type="radio"/> <input checked="" type="radio"/> |
| If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending. |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| For "yes" answers to the following questions, complete a Regulatory Action DRP:                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| C.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| (1)                                                                                                                                                                                            | <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission?                                                                                                                                                                                                                                                                                           | <input type="radio"/> <input checked="" type="radio"/> |
| (2)                                                                                                                                                                                            | <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of SEC or CFTC regulations or statutes?                                                                                                                                                                                                                                                   | <input type="radio"/> <input checked="" type="radio"/> |
| (3)                                                                                                                                                                                            | <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?                                                                                                                                                                                      | <input type="radio"/> <input checked="" type="radio"/> |
| (4)                                                                                                                                                                                            | entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with <i>investment-related</i> activity?                                                                                                                                                                                                                                                             | <input type="radio"/> <input checked="" type="radio"/> |
| (5)                                                                                                                                                                                            | imposed a civil money penalty on you or any <i>advisory affiliate</i> , or <i>ordered</i> you or any <i>advisory affiliate</i> to cease and desist from any activity?                                                                                                                                                                                                                   | <input type="radio"/> <input checked="" type="radio"/> |
| D.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| Has any other federal regulatory agency, any state regulatory agency, or any <i>foreign financial regulatory authority</i> :                                                                   |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| (1)                                                                                                                                                                                            | ever <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission, or been dishonest, unfair, or unethical?                                                                                                                                                                                                                                             | <input type="radio"/> <input checked="" type="radio"/> |
| (2)                                                                                                                                                                                            | ever <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of <i>investment-related</i> regulations or statutes?                                                                                                                                                                                                                                | <input type="radio"/> <input checked="" type="radio"/> |
| (3)                                                                                                                                                                                            | ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?                                                                                                                                                                                 | <input type="radio"/> <input checked="" type="radio"/> |
| (4)                                                                                                                                                                                            | in the past ten years, entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with an <i>investment-related</i> activity?                                                                                                                                                                                                                                   | <input type="radio"/> <input checked="" type="radio"/> |
| (5)                                                                                                                                                                                            | ever denied, suspended, or revoked your or any <i>advisory affiliate's</i> registration or license, or otherwise prevented you or any <i>advisory affiliate</i> , by <i>order</i> , from associating with an <i>investment-related</i> business or restricted your or any <i>advisory affiliate's</i> activity?                                                                         | <input type="radio"/> <input checked="" type="radio"/> |
| E.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| Has any <i>self-regulatory organization</i> or commodities exchange ever:                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| (1)                                                                                                                                                                                            | <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission?                                                                                                                                                                                                                                                                                           | <input type="radio"/> <input checked="" type="radio"/> |
| (2)                                                                                                                                                                                            | <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of its rules (other than a violation designated as a " <i>minor rule violation</i> " under a plan approved by the SEC)?                                                                                                                                                                   | <input type="radio"/> <input checked="" type="radio"/> |
| (3)                                                                                                                                                                                            | <i>found</i> you or any <i>advisory affiliate</i> to have been the cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?                                                                                                                                                                                    | <input type="radio"/> <input checked="" type="radio"/> |
| (4)                                                                                                                                                                                            | disciplined you or any <i>advisory affiliate</i> by expelling or suspending you or the <i>advisory affiliate</i> from membership, barring or suspending you or the <i>advisory affiliate</i> from association with other members, or otherwise restricting your or the <i>advisory affiliate's</i> activities?                                                                          | <input type="radio"/> <input checked="" type="radio"/> |
| F.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any <i>advisory affiliate</i> ever been revoked or suspended?                                  |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
|                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| G.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?                   |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
|                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| For "yes" answers to the following questions, complete a Civil Judicial Action DRP:                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| H.                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| (1) Has any domestic or foreign court:                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                         |                                                        |
| (a)                                                                                                                                                                                            | in the past ten years, <i>enjoined</i> you or any <i>advisory affiliate</i> in connection with any <i>investment-related</i> activity?                                                                                                                                                                                                                                                  | <input type="radio"/> <input checked="" type="radio"/> |
| (b)                                                                                                                                                                                            | ever <i>found</i> that you or any <i>advisory affiliate</i> were <i>involved</i> in a violation of <i>investment-related</i> statutes or regulations?                                                                                                                                                                                                                                   | <input type="radio"/> <input checked="" type="radio"/> |
| (c)                                                                                                                                                                                            | ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?                                                                                                                                                                        | <input type="radio"/> <input checked="" type="radio"/> |
| (2)                                                                                                                                                                                            | Are you or any <i>advisory affiliate</i> now the subject of any civil <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.H.(1)?                                                                                                                                                                                                                               | <input type="radio"/> <input checked="" type="radio"/> |

|                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Item 12 Small Businesses</b>                                                                                                                                                                                                                                                                                                                                                                               |
| The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.                                                                                                                                                      |
| Answer this Item 12 only if you are registered or registering with the SEC <b>and</b> you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration. |
| For purposes of this Item 12 only:                                                                                                                                                                                                                                                                                                                                                                            |
| <ul style="list-style-type: none"><li>Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> total assets, you</li></ul>                                                                                                                                                                               |



- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;

(c) in the case of an owner that is a trust, the trust and each trustee; and

(d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
6. Ownership codes are:    C - 25% but less than 50%    E - 75% or more  
                                  D - 50% but less than 75%    F - Other (general partner, trustee, or elected manager)
7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
- (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

No Information Filed

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Schedule A: Bruce Jehu Smith III CRD 1639467 Bruce Jehu Smith IV CRD 4621620

Schedule R

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules?

Yes

No

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

| Brochure ID | Brochure Name | Brochure Type(s)                                                                                                                                                    |
|-------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 403351      | ADV2A&2B SEC  | Individuals, High net worth individuals, Financial Planning Services, Selection of Other Advisers/Solicitors, Includes material about supervised persons that would |

|  |  |                                                               |
|--|--|---------------------------------------------------------------|
|  |  | otherwise be in a supplement (state-registered advisers only) |
|  |  |                                                               |

Part 3

| CRS                      | Type(s)            | Affiliate Info | Retire |
|--------------------------|--------------------|----------------|--------|
| <input type="checkbox"/> | Investment Advisor |                |        |

Execution Pages

**DOMESTIC INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

|                            |                  |
|----------------------------|------------------|
| Signature:                 | Date: MM/DD/YYYY |
| BRUCE J SMITH III          | 07/10/2026       |
| Printed Name:              | Title:           |
| BRUCE J SMITH III          | CCO              |
| Adviser <i>CRD</i> Number: |                  |
| 115111                     |                  |

**NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. *Non-Resident* Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and

complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

|                            |                  |
|----------------------------|------------------|
| Signature:                 | Date: MM/DD/YYYY |
| Printed Name:              | Title:           |
| Adviser <i>CRD</i> Number: |                  |
| 115111                     |                  |